



SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Name: SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

Industry Classification: J66940

Company Type: Stock Corporation

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**San Miguel
Global Power**
Giving You the Power to Celebrate Life

**San Miguel Global Power
Holdings Corp.**



5th Floor C5 Office Bldg. Complex, 100 E. Rodriguez Jr. Ave., C5 Road, Ugong, Pasig City, 1604



(02) 5317 1000

21 December 2023

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters
7909 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City 1209
Metro Manila

Gentlemen:

On behalf of **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.** (formerly, SMC Global Power Holdings Corp.) (the "Corporation"), we are respectfully submitting herewith the 3rd Amended 2023 General Information Sheet of the Corporation, setting forth the relevant changes in Pages 3, 5, 6, 7 and 8 thereof, relating to the updated Capital Structure and Stockholder's Information to reflect the subscription by San Miguel Corporation ("SMC") to 720,000,000 shares of stock of the Corporation which was issued in the name of SMC on 15 December 2023 upon full payment thereof on the same date.

Truly yours,

SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

By:


Irene M. Cipriano

Assistant Corporate Secretary

Encl.: a/s

3RD AMENDED GENERAL INFORMATION SHEET (GIS)**FOR THE YEAR 2023****STOCK CORPORATION****GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS AFTER THE ELECTION OF THE DIRECTORS, TRUSTEES AND OFFICERS OF THE CORPORATION AT THE ANNUAL MEMBERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE **CORPORATE SECRETARY** OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT AMENDED GIS CONTAINING THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED THE CORPORATE SECRETARY OF THE CORPORATION. THE AMENDED GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE RECEIVING SECTION AT THE SEC MAIN OFFICE, OR TO SEC SATELLITE OFFICES OR EXTENSION OFFICES. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE
6. **ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

| | | | |
|---|---|--|--|
| CORPORATE NAME: SAN MIGUEL GLOBAL POWER HOLDINGS CORP. (formerly, SMC Global Power Holdings Corp.) | | DATE REGISTERED: January 23, 2008 | |
| BUSINESS/TRADE NAME: SAN MIGUEL GLOBAL POWER HOLDINGS CORP. | | FISCAL YEAR END: December 31 | |
| SEC REGISTRATION NUMBER: CS200801099 | | CORPORATE TAX IDENTIFICATION NUMBER (TIN) 006-960-000 | |
| DATE OF ANNUAL MEETING PER BY-LAWS: 1st Tuesday of June | | WEBSITE/URL ADDRESS: www.smcglobalpower.com.ph | |
| ACTUAL DATE OF ANNUAL MEETING: 06 June 2023 | | E-MAIL ADDRESS: corsec.imc@sanmiguel.com.ph | |
| COMPLETE PRINCIPAL OFFICE ADDRESS: 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Avenue, C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila | | FAX NUMBER: N.A. | |
| OFFICIAL E-MAIL ADDRESS corsec.imc@sanmiguel.com.ph | ALTERNATE E-MAIL ADDRESS corsec.msb@sanmiguel.com.ph | OFFICIAL MOBILE NUMBER 0917-1010354 | ALTERNATE MOBILE NUMBER 0917-1010355 |
| NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: R.G. Manabat & Co. / Darwin P. Virocel | | SEC ACCREDITATION NUMBER (if applicable): 94495-SEC, Group A, valid for five (5) years covering the audit of 2019 to 2023 financial statements | TELEPHONE NUMBER(S): 5317-1000 |
| PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: To acquire by purchase, exchange, assignment or otherwise, & to sell, assign, transfer, exchange, lease, develop, mortgage, pledge, deal in & with & otherwise operate, enjoy & dispose of, all properties. | | INDUSTRY CLASSIFICATION: N.A. | GEOGRAPHICAL CODE: N.A. |
| ===== INTERCOMPANY AFFILIATIONS ===== | | | |
| PARENT COMPANY | | SEC REGISTRATION NO. | ADDRESS |
| San Miguel Corporation | | PW 277 | No. 40 San Miguel Avenue, Mandaluyong City |
| SUBSIDIARY/AFFILIATE | | SEC REGISTRATION NO. | ADDRESS |
| Please see attached list. | | | |
| | | | |
| | | | |
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| | | | |
| NOTE: USE ADDITIONAL SHEET IF NECESSARY | | | |

List of Subsidiaries of San Miguel Global Power Holdings Corp. (formerly, SMC Global Power Holdings Corp.)

| Company Name | SEC Registration No. | Principal Address |
|--|----------------------|--|
| Albay Power and Energy Corp. | CS201322210 | W. Vinzon St., Old Albay District, Legaspi City |
| Alpha Water and Realty Services Corp. | CS200800031 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Ascend Power Resources Inc. | CS201919330 | 6th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604 |
| Bluelight Industrial Estate, Inc. | CS201300801 | Suite 2404 Discovery, 25 ADB Avenue, Ortigas Center, Pasig City |
| Central Luzon Premiere Power Corp. | CS201500973 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604 |
| Converge Power Generation Corp. | CS201919332 | 5th Floor, 100 Eulogio Rodriguez Jr. Ave., C5 Road (North Bound), Pasig City 1604 Metro Manila |
| Dewsweeper Industrial Park, Inc. | CS201404956 | Unit 50-D Delgado St., Brgy. San Antonio, Pasig City |
| EnergyCore Resources Inc. | CS201919331 | 5th Floor, 100 Eulogio Rodriguez Jr. Ave., C5 Road (North Bound), Pasig City 1604 Metro Manila |
| Everest Power Development Corporation | CS201908796 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Excellent Energy Resources Inc. | CS201919431 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Golden Quest Equity Holdings Inc. | CS201507390 | 808 Bldg., Meraico Ave., Brgy. San Antonio, San Antonio Village, Pasig City |
| Grand Planters International, Inc. | CS200712733 | Planters Products Compound, Limay, Bataan |
| Ilijan Primeline Industrial Estate Corp. | CS201214263 | 28 Liberty Avenue, Cubao, Quezon City |
| Limay Power Inc. (formerly, SMC Consolidated Power Corporation) | CS201114451 | Roman Highway, Barangay Lamao, Limay, Bataan |
| Lumiere Energy Technologies Inc. (formerly Limay Premiere Power Corp.) | CS201500984 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604 |
| Malita Power Inc. (formerly, San Miguel Consolidated Power Corporation) | CS201114450 | Sitio Inaburan, Barangay Culaman, Malita, Davao Occidental 8012 |
| Mantech Power Dynamics Services Inc. | CS201500975 | Roman Highway, Barangay Lamao, Limay, Bataan |
| Mariveles Power Generation Corporation | CS201500966 | Bataan Freeport Mariveles, Bataan |
| Masinloc Power Partners Co. Ltd. | PL200709834 | Masinloc Coal-Fired Thermal Power Plant, Brgy Bani, Masinloc, Zambales, Phils. |
| Multi-Ventures Investment Holdings, Inc. | CS201104389 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Oceantech Power Generation Corporation | CS201727170 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Power Ventures Generation Corporation | CS201824053 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| PowerOne Ventures Energy Inc. | CS200340697 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Prestige Power Resources Inc. | CS201919034 | 5th Floor, 100 Eulogio Rodriguez Jr. Ave., C5 Road (North Bound), Pasig City 1604 Metro Manila |
| Premiere Energy Resources Inc. (formerly, Masinloc Energy Resources Inc.) | CS201840916 | 5th Floor, 100 Eulogio Rodriguez Jr. Ave., C5 Road (North Bound), Pasig City 1604 Metro Manila |
| Prime Electric Generation Corporation | CS201713504 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Reliance Energy Development Inc. | CS201919185 | 5th Floor, 100 Eulogio Rodriguez Jr. Ave., C5 Road (North Bound), Pasig City 1604 Metro Manila |
| Safetech Power Services Corp. | CS201500974 | Sitio Inaburan, Barangay Culaman, Malita, Davao Occidental 8012 |
| San Miguel Electric Corp. | CS201102065 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| Sual Power Inc. (formerly, San Miguel Energy Corporation) | CS200312197 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| SMC Global Light and Power Corp. | CS201908797 | 5th Floor, 100 Eulogio Rodriguez Jr. Ave., C5 Road (North Bound), Pasig City 1604, Metro Manila |
| SMC Power Generation Corp. | CS201114449 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| SMC PowerGen Inc. | CS201114448 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| SMCGP Masinloc Partners Company Limited (formerly Masinloc AES Partner Company Limited) | PL200800394 | Masinloc Coal-Fired Thermal Power Plant, Brgy Bani, Masinloc, Zambales, Phils. |
| SMCGP Masinloc Power Company Limited (formerly Masinloc AES Power Company Limited) | PL200800397 | Masinloc Coal-Fired Thermal Power Plant, Brgy Bani, Masinloc, Zambales, Phils. |
| SMCGP Philippines Energy Storage Co. Ltd. (formerly AES Philippines Energy Storage Co. Ltd.) | PL201511903 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| SMCGP Philippines Inc. | CS200719542 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| SMCGP Transpower Pte. Ltd. and its Regional Operating Headquarters | FS201310523 | 5th Floor, 100 E. Rodriguez Jr. Ave., C5 Road (North Bound), Pasig City 1604, Metro Manila |
| South Premiere Power Corp. | CS200340130 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| San Roque HydroPower Inc. (formerly Strategic Power Devt. Corp.) | CS200340593 | 5th Floor, C5 Office Building Complex, #100 E. Rodriguez Jr. Ave., C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |
| TopGen Energy Development Inc. | CS201823943 | 5th Floor, 100 Eulogio Rodriguez Jr. Avenue, C5 Road (North Bound), Pasig City 1604, Metro Manila |
| Universal Power Solutions, Inc. (formerly Limay Power Generation Corporation) | CS201303081 | 5th Floor, #100 Eulogio Rodriguez Jr. Avenue, C5 Road, Bo. Ugong, Pasig City 1604, Metro Manila |

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365) ☐ Yes ☒ No

Please check the appropriate box:

1.

☐

a. Banks

☐

b. Offshore Banking Units

☐

c. Quasi-Banks

☐

d. Trust Entities

☐

e. Non-Stock Savings and Loan Associations

☐

f. Pawnshops

☐

g. Foreign Exchange Dealers

☐

h. Money Changers

☐

i. Remittance Agents

☐

j. Electronic Money Issuers

☐

k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

☐

Jewelry dealers in precious metals, who, as a business, trade in precious metals

☐

Jewelry dealers in precious stones, who, as a business, trade in precious stone

6.

Company service providers which, as a business, provide any of the following services to third parties:

☐

a. acting as a formation agent of juridical persons

☐

b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons

☐

c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement

☐

d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7.

Persons who provide any of the following services:

☐

a. managing of client money, securities or other assets

☐

b. management of bank, savings or securities accounts

☐

c. organization of contributions for the creation, operation or management of companies

☐

d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.

None of the above

Describe nature of business:

Please refer to Page 1.

2.

☐

a. Insurance Companies

☐

b. Insurance Agents

☐

c. Insurance Brokers

☐

d. Professional Reinsurers

☐

e. Reinsurance Brokers

☐

f. Holding Companies

☐

g. Holding Company Systems

☐

h. Pre-need Companies

☐

i. Mutual Benefit Association

☐

j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

☐

a. Securities Dealers

☐

b. Securities Brokers

☐

c. Securities Salesman

☐

d. Investment Houses

☐

e. Investment Agents and Consultants

☐

f. Trading Advisors

☐

g. Other entities managing Securities or rendering similar services

☐

h. Mutual Funds or Open-end Investment Companies

☐

i. Close-end Investment Companies

☐

j. Common Trust Funds or Issuers and other similar entities

☐

k. Transfer Companies and other similar entities

☐

l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on

☐

m. Entities administering or otherwise dealing in valuable objects

☐

n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?

☐ Yes☒ No

N.A.

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.**

CAPITAL STRUCTURE

AUTHORIZED CAPITAL STOCK

| | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) No. of shares X Par/Stated Value) |
|--------------|------------------|------------------|------------------|--|
| | Common | 3,774,400,000 | 1.00 | 3,774,400,000.00 |
| | | | | |
| | | | | |
| TOTAL | | 3,774,400,000 | TOTAL P | 3,774,400,000.00 |

SUBSCRIBED CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|--|------------------|------------------|----------------|
| | 8 | Common | 2,823,604,000 | | 1.00 | 2,823,604,000.00 | 100 |
| | | | | | | | |
| | | | | | | | |
| TOTAL | | | 2,823,604,000 | TOTAL | TOTAL P | 2,823,604,000.00 | 100 |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | NUMBER OF SHARES IN THE HANDS OF THE PUBLIC ** | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|------------------|--|------------------|--------------|----------------|
| N.A. | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| | | | | |
|--------------------------------|--------------|---------------------------|----------------|------------------|
| Percentage of Foreign Equity : | TOTAL | TOTAL | TOTAL P | |
| | | TOTAL SUBSCRIBED P | | 2,823,604,000.00 |

PAID-UP CAPITAL

| FILIPINO | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|--------------|----------------------|------------------|------------------|----------------------------|-------------------|----------------|
| | 8 | Common | 2,823,604,000 | 1.00 | 2,823,604,000.00 | 100 |
| | | | | Additional Paid-In Capital | 48,124,400,100.00 | |
| | | | | | | |
| | | | | | | |
| TOTAL | | | 2,823,604,000 | TOTAL P | 50,948,004,100.00 | 100 |

| FOREIGN (INDICATE BY NATIONALITY) | NO. OF STOCK-HOLDERS | TYPE OF SHARES * | NUMBER OF SHARES | PAR/STATED VALUE | AMOUNT (Php) | % OF OWNERSHIP |
|-----------------------------------|----------------------|------------------|------------------|------------------------|-------------------|----------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| TOTAL | | | | TOTAL P | | |
| | | | | TOTAL PAID-UP P | 50,948,004,100.00 | |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

* Common, Preferred or other classification

** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SAN MIGUEL GLOBAL POWER HOLDINGS CORP. | | | | | | | | |
|--|-------------|-------|--------|--------|--------------|---|-------------------------|---------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 1. Ramon S. Ang | Filipino | N | C | M | Y | Chairman & CEO; Pres. & COO | E/C | |
| 2. John Paul L. Ang | Filipino | N | M | M | Y | Vice Chairman | E/M, ARO/M, CG/M, RPT/M | |
| 3. Aurora T. Calderon | Filipino | N | M | F | Y | N.A. | E/M, ARO/M, RPT/M | |
| 4. Virgilio S. Jacinto | Filipino | N | M | M | Y | Corp. Sec. & Compliance Off. | CG/M | |
| 5. Jack G. Arroyo, Jr. | Filipino | N | I | M | Y | N.A. | ARO/C, CG/M, RPT/M | |
| 6. Consuelo M. Ynares-Santiago | Filipino | N | Lead I | F | Y | N.A. | ARO/M, CG/C, RPT/M | |
| 7. Josefina Guevara-Salonga | Filipino | N | I | F | Y | N.A. | ARO/M, CG/M, RPT/C | |
| 8. Elenita D. Go | Filipino | N | N | F | N | General Manager | N.A. | |
| 9. Paul Bernard D. Causon | Filipino | N | N | M | N | VP & Chief Finance Officer | N.A. | |
| 10. Ramon U. Agav | Filipino | N | N | M | N | AVP & Comptroller | N.A. | |
| 11. Jeciel B. Campos | Filipino | N | N | M | N | AVP and Sales & Mktg. Manager | N.A. | |
| 12. Gonzalo B. Julian, Jr. | Filipino | N | N | M | N | AVP, Sales & Mktg. Mgr.-RES, and Head of the Battery Bus. | N.A. | |
| 13. Julie Ann B. Domino-Pablo | Filipino | N | N | F | N | AVP & General Counsel | N.A. | |
| 14. Jose Ferlino P. Raymundo | Filipino | N | N | M | N | AVP and Energy Sourcing & Trdg. Mgr. | N.A. | |
| 15. Danilo T. Tolarba | Filipino | N | N | M | N | AVP and Human Resources Group Manager | N.A. | |
| INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | | | |

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

| CORPORATE NAME: SAN MIGUEL GLOBAL POWER HOLDINGS CORP. | | | | | | | | |
|--|-------------|-------|-------|--------|-----------------|---------------------------------|----------------|------------------------------|
| DIRECTORS / OFFICERS | | | | | | | | |
| NAME/CURRENT RESIDENTIAL ADDRESS | NATIONALITY | INC'R | BOARD | GENDER | STOCK HOLDER | OFFICER | EXEC. COMM. | TAX IDENTIFICATION NUMBER |
| 16. Irene M. Cipriano | Filipino | N | N | F | N | Asst. Corporate Secretary | N.A. | |
| 17. Maria Floreselda S. Abalos-Sampaga | Filipino | N | N | F | N | Data Protection Officer | N.A. | |
| 18. Reynaldo S. Matillano | Filipino | N | N | M | N | Internal Audit Manager | N.A. | |
| 19. <i>Nothing follows</i> | | | | | | | | |
| 20. | | | | | | | | |
| 21. | | | | | | | | |
| 22. | | | | | | | | |
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| 30. | | | | | | | | |
| INSTRUCTION: FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE. FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER. | | | | | | | | |

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | | | | |
|--|-------------------|--|------------------|--|-------------------|---------------------------|
| CORPORATE NAME: | | SAN MIGUEL GLOBAL POWER HOLDINGS CORP. | | | | |
| TOTAL NUMBER OF STOCKHOLDERS: | | 8 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 8 |
| TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: | | | | Php425,714,370,000.00 (as of 31 December 2022) | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (Php) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (Php) | % OF OWNER-SHIP | | |
| 1 San Miguel Corporation Filipino No. 40 San Miguel Avenue, Mandaluyong City | Common | 2,823,600,500 | 2,823,600,500.00 | 100% | 50,948,000,600.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 2,823,600,500 | 2,823,600,500.00 | | | |
| 2. Ramon S. Ang Filipino | Common | 500 | 500.00 | | 500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 500 | 500.00 | | | |
| 3. John Paul L. Ang Filipino | Common | 500 | 500.00 | | 500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 500 | 500.00 | | | |
| 4. Aurora T. Calderon Filipino | Common | 500 | 500.00 | | 500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 500 | 500.00 | | | |
| 5. Virgilio S. Jacinto Filipino | Common | 500 | 500.00 | | 500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 500 | 500.00 | | | |
| 6. Jack G. Arroyo, Jr. Filipino | Common | 500 | 500.00 | | 500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 500 | 500.00 | | | |
| 7. Consuelo M. Ynares-Santiago Filipino | Common | 500 | 500.00 | | 500.00 | |
| | | | | | | |
| | | | | | | |
| | TOTAL | 500 | 500.00 | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 2,823,603,500.00 | 100% | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 50,948,003,600.00 | |

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | SAN MIGUEL GLOBAL POWER HOLDINGS CORP. | | | | |
|---|-------------------|--|------------------|--|----------------------|------------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 8 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 8 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php425,714,370,000.00 (as of 31 December 2022) | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER- SHIP | | |
| 8. Josefina Guevara-Salonga Filipino | Common | 500 | 500.00 | | 500.00 | |
| | | | | | | |
| | TOTAL | 500 | 500.00 | | | |
| 9. <i>Nothing follows</i> | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 10. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 11. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 12. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 13. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 14. | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | 2,823,604,000.00 | 100% | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | 50,948,004,100.00 | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary. | | | | | | |

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

| CORPORATE NAME: | | SAN MIGUEL GLOBAL POWER HOLDINGS CORP. | | | | |
|---|-------------------|--|-------------------------|--|--------------------------|---------------------------|
| TOTAL NUMBER OF STOCKHOLDERS: | | 8 | | NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: | | 8 |
| TOTAL ASSETS BASED ON LATEST AUDITED FS: | | Php425,714,370,000.00 (as of 31 December 2022) | | | | |
| STOCKHOLDER'S INFORMATION | | | | | | |
| NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS | SHARES SUBSCRIBED | | | | AMOUNT PAID (PhP) | TAX IDENTIFICATION NUMBER |
| | TYPE | NUMBER | AMOUNT (PhP) | % OF OWNER-SHIP | | |
| 15. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 16. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 17. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 18. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 19. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 20. | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| 21. OTHERS (Indicate the number of the remaining stockholders) | | | | | | |
| | | | | | | |
| | | | | | | |
| | TOTAL | | | | | |
| TOTAL AMOUNT OF SUBSCRIBED CAPITAL | | | <u>2,823,604,000.00</u> | 100% | | |
| TOTAL AMOUNT OF PAID-UP CAPITAL | | | | | <u>50,948,004,100.00</u> | |
| INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS | | | | | | |
| <i>Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.</i> | | | | | | |

3RD AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

| ===== PLEASE PRINT LEGIBLY ===== | | | |
|--|------------------------------|---|---|
| CORPORATE NAME: SAN MIGUEL GLOBAL POWER HOLDINGS CORP. | | | |
| 1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION N.A. | AMOUNT (Php) | DATE OF BOARD RESOLUTION | |
| 1.1 STOCKS | | | |
| 1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations) | | | |
| 1.3 LOANS/ CREDITS/ ADVANCES | | | |
| 1.4 GOVERNMENT TREASURY BILLS | | | |
| 1.5 OTHERS | | | |
| 2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:) | | DATE OF BOARD RESOLUTION | DATE OF STOCKHOLDERS RATIFICATION |
| N.A. | | | |
| 3. TREASURY SHARES N.A. | | NO. OF SHARES | % AS TO THE TOTAL NO. OF SHARES ISSUED |
| | | | |
| 4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: Php7,854,137,000.00 | | | |
| 5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: N.A. | | | |
| TYPE OF DIVIDEND | AMOUNT (Php) | DATE DECLARED | |
| 5.1 CASH | | | |
| 5.2 STOCK | | | |
| 5.3 PROPERTY | | | |
| TOTAL | P | | |
| 6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: | | | |
| DATE | NO. OF SHARES | AMOUNT | |
| August 7, 2023 | 410,000,000 | Php12,300,000,000.00 | |
| October 25, 2023 | 443,600,000 | Php13,308,000,000.00 | |
| <u>December 15, 2023</u> | <u>720,000,000</u> | <u>Php21,600,000,000.00</u> | |
| SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N.A. | | | |
| NAME OF AGENCY: | SEC | B S P | I C |
| TYPE OF LICENSE/REGN. | | | |
| DATE ISSUED: | | | |
| DATE STARTED OPERATIONS: | | | |
| TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in Php) | TOTAL NO. OF OFFICERS | TOTAL NO. OF RANK & FILE EMPLOYEES, SUPERVISORS & MANAGERS | TOTAL MANPOWER COMPLEMENT |
| N.A. | 14 | 249 | 263 |

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **IRENE M. CIPRIANO**, Asst. Corporate Secretary of **SAN MIGUEL GLOBAL POWER HOLDINGS CORP.** declare under penalty of perjury that all matters set forth in this GIS have been made in good faith, duly verified by me and to the best of my knowledge and belief are true and correct.

I hereby attest that all the information in this GIS are being submitted in compliance with the rules and regulations of the Securities and Exchange Commission (SEC) the collection, processing, storage and sharing of said information being necessary to carry out the functions of public authority for the performance of the constitutionally and statutorily mandated functions of the SEC as a regulatory agency.

I further attest that I have been authorized by the Board of Directors/Trustees to file this GIS with the SEC.

I understand that the Commission may place the corporation under delinquent status for failure to submit the reportorial requirements three (3) times, consecutively or intermittently, within a period of five (5) years (*Section 177, RA No. 11232*).

Done this **21 December 2023**, in **Mandaluyong City**.


IRENE M. CIPRIANO

(Signature over printed name)

SUBSCRIBED AND SWORN TO before me in **Mandaluyong City** on **21 December 2023** by affiant who personally appeared before me and exhibited to me her competent evidence of identity consisting of issued at

Doc. No.: 544
Page No.: 90
Book No.: IV
Series of **2023**.




MA. KRISTINA S. ZAMORA
Commission No. 0513-23
Notary Public for Mandaluyong City
Until December 31, 2024
SMC, 40 San Miguel Ave., Mandaluyong City
Roll of Attorneys No. 61379
PTR No. 5111180; 01/05/23; Mandaluyong City
IBP Lifetime Member No. 018307; 12/14/17; RSM
MCLE Compliance No. VII-Q023074; 07/07/22; Pasig City

BENEFICIAL OWNERSHIP DECLARATION

FOR THE YEAR: 2023

SEC REGISTRATION NUMBER: CS200801099

CORPORATE NAME: SAN MIGUEL GLOBAL POWER HOLDINGS CORP.

Instructions:

1. Identify the Beneficial Owner/s of the corporation as described in the Categories of Beneficial Ownership in items A to I below. List down as many as you can identify. You may use an additional sheet if necessary.
2. Fill in the required information on the beneficial owner in the fields provided for.
3. In the "Category of Beneficial Ownership" column, indicate the letter(s) corresponding thereto. In the event that the person identified as beneficial owner falls under several categories, indicate all the letters corresponding to such categories.
4. If the category is under letter "I", indicate the position held (i.e., Director/Trustee, President, Chief Executive Officer, Chief Operating Officer, Chief Financial Officer, etc.).
5. Do not leave any item blank. Write "N/A" if the information required is not applicable or "NONE" if non-existent.

"Beneficial Owner" refers to any natural person(s) who ultimately own(s) or control(s) or exercise(s) ultimate effective control over the corporation. This definition covers the natural person(s) who actually own or control the corporation as distinguished from the legal owners. Such beneficial ownership may be determined on the basis of the following:

Category

Description

- A** Natural person(s) owning, directly or indirectly or through a chain of ownership, at least twenty-five percent (25%) of the voting rights, voting shares or capital of the reporting corporation.
- B** Natural person(s) who exercise control over the reporting corporation, alone or together with others, through any contract, understanding, relationship, intermediary or tiered entity.
- C** Natural person(s) having the ability to elect a majority of the board of directors/trustees, or any similar body, of the corporation.
- D** Natural person(s) having the ability to exert a dominant influence over the management or policies of the corporation.
- E** Natural person(s) whose directions, instructions, or wishes in conducting the affairs of the corporation are carried out by majority of the members of the board of directors of such corporation who are accustomed or under an obligation to act in accordance with such person's directions, instructions or wishes.
- F** Natural person(s) acting as stewards of the properties of corporations, where such properties are under the care or administration of said natural person(s).
- G** Natural person(s) who actually own or control the reporting corporation through nominee shareholders or nominee directors acting for or on behalf of such natural persons.
- H** Natural person(s) ultimately owning or controlling or exercising ultimate effective control over the corporation through other means not falling under any of the foregoing categories.
- I** Natural person(s) exercising control through positions held within a corporation (i.e., responsible for strategic decisions that fundamentally affect the business practices or general direction of the corporation such as the members of the board of directors or trustees or similar body within the corporation; or exercising executive control over the daily or regular affairs of the corporation through a senior management position). This category is only applicable in exceptional cases where no natural person is identifiable who ultimately owns or exerts control over the corporation, the reporting corporation having exhausted all reasonable means of identification and provided there are no grounds for suspicion.

| COMPLETE NAME (Surname, Given Name, Middle Name, Name Extension (i.e., Jr., Sr., III)) | SPECIFIC RESIDENTIAL ADDRESS | NATIONALITY | DATE OF BIRTH | TAX IDENTIFICATION NO. | % OF OWNERSHIP ¹ / % OF VOTING RIGHTS ² | TYPE OF BENEFICIAL OWNER ³ Direct (D) or Indirect (I) | CATEGORY OF BENEFICIAL OWNERSHIP |
|---|------------------------------|-------------|---------------|------------------------|---|---|----------------------------------|
| Ang, Ramon See | | Filipino | | | 37.26% | (D) and (I) | A |
| Zobel, Iñigo Urquijo | | Filipino | | | 32.63% | (I) | A |

Note: This page is not for uploading on the SEC iView.

¹ For Stock Corporations.

² For Non-Stock Corporations.

³ For Stock Corporations.